

Indoor Air Quality and Thermal Comfort Assessment of Two Portuguese Secondary Schools: Main Results

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Abstract – The results of the field study about indoor thermal comfort in two of the involved schools of the 3Es project are presented. The thermal comfort and indoor air quality assessment was conducted by monitoring physical parameters and survey questionnaires. The subjective assessment shows that the students found temperature range beyond the comfort zone acceptable, and revealed the occupants' accommodation to CO₂ exposure. The CO₂ exceeding values exposed that IAQ is a problem and action should be taken to promote CO₂ dilution when HVAC systems are not active.

Keywords – Indoor air quality, thermal comfort, school, TSV/PD.

I. INTRODUCTION

A major rehabilitation and refurbishment program of secondary school buildings has been carried out in the last few years in Portugal - *Modernising Secondary Schools in Portugal* [1]. «The program has the ambition to tackle the physical deterioration of the building stock in terms of energy performance and environmental standards, addressing environmental comfort, sanitary standards and the functional adequacy of the buildings for teaching and learning, often with extension of the existing built area» [2] cited in [3].

The indoor environmental quality (IEQ) in school environments is very important. Firstly, children are particularly sensitive to a poor indoor environment. Secondly, they are physically still developing and in comparison to adults will suffer the consequences of a poor indoor environment earlier [4]. Poor indoor air quality (IAQ) is a worldwide problem. In the US, the General Accounting Office found more than 15,000 schools suffering from poor IAQ (1995' data) [5]. This problem has also been verified in the European countries [6]. Students' and teachers' performance under poor IAQ conditions have been recently explored [7], [8] and a notably increased student absenteeism has been verified as a consequence. For a proper learning environment, school buildings require proper indoor comfort conditions, including thermal comfort, indoor air quality (IAQ), adequate lighting conditions and a quiet atmosphere.

The work present herein was developed in the context of a research project called Energy Efficient Schools (Escolas Energeticamente Eficientes - 3Es) [9].

II. METHOD AND OBJECTS OF STUDY

The results of the field study about indoor thermal comfort in two of the involved schools of the 3Es project are herein presented. Both of the field surveys were carried out in the East and South-East region of the Portuguese mainland territory.

Aiming at addressing indoor comfort quality (ICQ) both thermal comfort (TC) and IAQ condition were surveyed, through an on-site campaign, divided into two main stages: a) short-term measurement of physical parameters (air temperature and relative humidity) and the monitoring of CO₂ concentrations; b) IEQ subjective assessment through a survey conducted among the students. The full methodology was previously presented in [10].

The measurements and questionnaires were carried out during the mid-season, for a two-week period from the end of April until mid-May 2013. Outdoor air temperature values were registered hourly at the nearest climatological station.

All data were collected inside two classrooms with different solar orientation in each of the schools. The study herein presented focuses on the south-oriented classrooms of each school.

A. Case studies description

The schools currently under study are located 85 and 165 km from the oceanic line coast, 255m and 475m respectively above the sea level, in the climatic zones W1S3 and W1S3 (Winter 1, Summer 3) [2] – the number of heating degree days (HDD) of the schools are 1,145 and 1,496 (according to the climatic zones for the heating and cooling seasons of the 2013 revised legislation (in Portugal the reference value for HDD calculation is 18 °C) [11], [12], including the schools' precise location, including altitude variation), as indicated in Fig. 1.



Fig. 1. Map of Portugal highlighting the 8 schools' selection (CCD location) of the 3Es project [9]. The dotted circles indicate the municipalities of the two schools presented in this work, which in turn are marked with the black dot.

Both schools are located in the Mediterranean climate region, which is characterized by dry summers and moderate winters. Average monthly temperatures are sometimes quite high, over 35°C in the summer, and in winter, average monthly mean

temperatures (AMM) normally do not go below 10°C. The winter in Portalegre is harsher than in Beja – temperatures can go under 0°C – this is easily confirmed by the HDD difference between the two schools. Fig.2 exposes this climate similarity. The annual thermal amplitude is moderate. In terms of rainfall, the total annual value is low (around 570mm in Beja and 850mm in Portalegre) and it occurs mostly in winter.

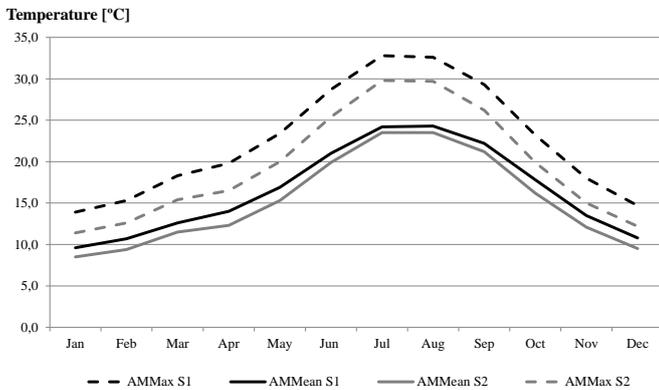


Fig. 2. S1 (Beja) and S2 (Portalegre): Average Monthly Maximum (AMMax) and Average Monthly Mean (AMMean) temperature.

The school in Beja was refurbished between October 2008 and September 2009 while the one in Portalegre was under rehabilitation works between September 2008 and June 2010. In both cases, the intervention included the refurbishment of the existing facilities as well as the construction of new buildings (e.g. new laboratories in S1 or the library building in S2).

Regarding the glazing, in S1 some frames were restored, but as a general approach, new aluminum framed double-glazed windows were placed in both schools.

In S1 three wall type solutions can be found:

- Simple walls with no isolation (pre-existing 500mm stone masonry walls, both faces covered with painted plaster);
- Double layered masonry wall, with thermal isolation between layers (in the ventilated cavity);
- Simple layered wall with continuous external thermal layer on the outside (60mm expanded polystyrene layer).

In S2, two main building solutions can be found:

- pre-existing walls: thermal isolation placed on the inside type *Pladur-Term N* (plasterboard walls reinforced with

expanded polystyrene panel 10+40mm) over the existing exterior concrete/masonry wall;

- new walls: exterior reinforced concrete wall, thermal isolation (50mm expanded polystyrene layer) and water repellent layer over thermal block (interior wall);

Regarding air conditioning and ventilation systems, in school S1 we can find a centralized cooling and heating system. Herein, the thermal output is accomplished using a vapour-compression heat pump. Moreover, each classroom is provided with an AHU.

In terms of thermal energy production, school S2 presents a decentralized strategy with the heat production units located on the roof of each building. The studied classroom in this school is placed in a building with a heat pump connected to air handling units (three AHUs serve 10 classrooms and one room for teachers).

The studied population was constituted by high school students, with uniform gender distribution. The two classrooms under study are south oriented. In S1 the classroom is located in the main classroom building (A) – a building formerly inaugurated in 1960, of a rectangular shape. The classroom in S2 is located in a quadrangular shaped building. In both cases, during our investigation, schools were working on “free-running” conditions and only natural ventilation strategies were used to control T_a and IAQ. The main characteristics of the analyzed classrooms are presented in Table 1 and in Fig. 3.

B. IEQ analysis – measurements in the classrooms

Both IAQ and TC parameters, such as relative humidity (RH), air temperature and CO₂ concentrations were monitored for two weeks, during the end of April and the first two weeks of May 2013. Different equipment was used to monitor all the parameters: the SD800 Datalogger by Extech, Tinytag Talk 2 and Tinytag Ultra 2 data-loggers. Because of regular class action, and considering students behavior, the equipment could not be placed in the middle of the room and was integrated in the room furniture, at a height of circa 0.6m above the floor (near the breathing height for seated people) in S1 and over the suspended ceiling at 2.30m in S2. All outdoor meteorological information was obtained in www.ipma.pt.

TABLE I
CLASSROOMS S1 & S2 CHARACTERISTICS AND WINDOWS DIMENSION (SCHOOL 1 AND SCHOOL 2, RESPECTIVELY).

Room / School	Area (m ²)	Ceiling (m)	Volume (m ³)	Number of occupants (during class period)	Occupancy density (pupil / m ²)	Window to floor ratio
S1	46.21	3.36	155.25	26 (median)	0.57	0.19
S2	56.81	2.77	157.15	21 (dominant class)	0.37	0.22
		Height (m)	Width (m)	Area (m ²)		Total Area (m ²) (N° units)
S1	Window	1.8	1.2	2.16		8.64 (4)
	Window (opening)	1.124	0.6	0.74		2.98 (4)
S2	Window	1.82	2.3	4.19		12.56 (3)
	Window (opening)	1.20	0.77	0.92		2.73 (3)



Fig. 3. Level 1 plans of the schools and classroom location. a) S1 (Beja); b) S2 (Portalegre).

C. IEQ subjective assessment

A subjective assessment was done within the two monitored classrooms S1 and S2. This survey was specially developed for the assessment of IEQ in schools. It has been previously applied in an academic campus [13] and presented in [14].

Among the general information (age, gender, height, weight), students were asked to mark what they were wearing by means of a clothing check-list, so that the actual clothing level could be calculated [15]. The other questions concerned Thermal Comfort (TC), Indoor Air Quality (IAQ), Acoustic Comfort (AC) and Visual Comfort (VC).

The questionnaire was explained by the research team members, before being applied to 35 students (19 in S1 and 16

in S2) of the 10th grade aged between 15-17 years. For the present, only TC and IAQ questions are studied. Regarding TC, students gave a judgment on thermal acceptability, voted for thermal sensation (TSV) and thermal preference (TP). They were also questioned about draughts and air dryness, as well as about their preference of indoor air temperature control: "If you could control indoor air temperature, would you prefer: a) It varied in accordance with the external climate conditions; b) It was almost the same all year despite the external climate". For the indoor air quality vote (IAQ), the adopted parameters were the *Air stiffness* and *Air smell* followed by *Air quality* (Global assessment).

III. RESULTS AND DISCUSSIONS

During both monitoring periods, the exterior temperatures varied in Beja between 5°C – 28.5 °C and in Portalegre between 6.3 °C – 30.8 °C. From the monitoring indoors it was verified that during 50 % of the monitored periods, in S1 the recorded values were out of the thermal comfort interval (20-24 °C), i.e. presented compliance values out of this interval; in S2 the non-compliance percentage was only of 22 %. During the defined occupancy periods (please see Table III), temperatures in S1 reached the lowest value of 17.4 °C and the maximum of 25.9 °C. In S2, these values varied between 19.1 °C and 26.5 °C.

The maximum recorded CO₂ concentration was in both cases studies much above the recommended value in the current national legislation system (roughly saying, an average value of 1,250 ppm during occupancy period) [16]. The lowest CO₂ concentration values were recorded in both schools during unoccupied classrooms, as expected (after class period or at night, infiltration period).

As regards relative humidity (RH), the recorded values during the occupancy time of the classrooms were within the recommended values, almost 100 % of the time – only lowering to 61 % compliance in S2 in one of the nine monitored periods – during this period (X), the lowest registered value was 24.9 %, slightly below the minimum reference value.

A. Results from the objective assessment S1 & S2

Time evolution of indoor air temperature and CO₂ concentration values in both case-studies are presented in Figure 4.a) and 4.b) – the occupancy periods are represented by the shadowed areas.

TABLE II
SYNTHESIS TABLE OF THE RECORDED VALUES IN S1 & S2 DURING VARIOUS OCCUPANCY PERIODS

Parameter	Lowest record		Highest record		Average		St. deviation		Reference value
	S1	S2	S1	S2	S1	S2	S1	S2	
Room temperature (°C)	17.4	19.1	25.9	26.5	21.6	23.2	2.1	1.5	20 – 24 [17], [15]
Relative Humidity (%)	26.9	24.9	65.9	57.8	49.3	42.2	8.5	8.0	30-70 [17]
Carbon dioxide (ppm)	426	449	7,645	7,097	1,452	1,515	1,164	1,014	≤1,250 [16]

TABLE III
THE PERCENTAGE OF COMPLIANCE FOR THE OCCUPANCY PERIODS IN S1 & S2

Occupancy Period		Percentage of compliance S1 (%)				Percentage of compliance S2 (%)				Ext Temp (°C)*	
		Room S1	Temp	RH	CO ₂ **	Room S2	Temp	RH	CO ₂	S1	S2
I	30/04/2013	[10:00 – 16:15]	89.0	100	0.0	-	-	-	-	14.4	-
II***	01/05/2013	[08:15 – 16:15]	0.0	100	100	-	-	-	-	15.9	-
III	02/05/2013	[08:15 – 16:15]	63.5	100	7.3	[12:00 – 16:05]	100	100	0.0	20.2	21.4
IV	03/05/2013	[08:15 – 13:30]	76.8	100	34.3	[08:30 – 16:05]	100	100	41.2	22.4	22.6
V	06/05/2013	[08:15 – 17:35]	100	98.6	57.0	[08:30 – 16:05]	100	100	22.4	23.3	21.7
VI	07/05/2013	[10:00 – 16:15]	100	100	20.8	[08:30 – 16:05]	100	100	73.7	25.6	24.3
VII	08/05/2013	[08:15 – 16:15]	100	100	75.8	[08:30 – 13:30]	100	100	36.9	21.5	19.4
VIII	09/05/2013	[08:15 – 16:15]	100	100	100	[08:30 – 16:05]	100	100	38.6	24.0	19.2
IX	10/05/2013	[08:15 – 13:30]	100	100	41.6	[08:30 – 16:05]	100	100	100	22.6	22.1
X	13/05/2013	[08:15 – 17:35]	76.3	100	83.3	[08:30 – 16:05]	29.0	61.2	80.0	25.3	28.1
XI	14/05/2013	-	-	-	-	[08:30 – 16:05]	26.7	100	67.2	-	21.7

Note*: External temperature values correspond to the mean values registered during each of the occupancy periods.

Note**: the values of the CO₂ compliance previously published in [10] relating S1 had been estimated according to the old national legislation [18].

The percentage herein presented has been calculated according to the December 2013 legislation [16], recently implemented.

Note***: 1st May is a holiday in Portugal – Labor Day.

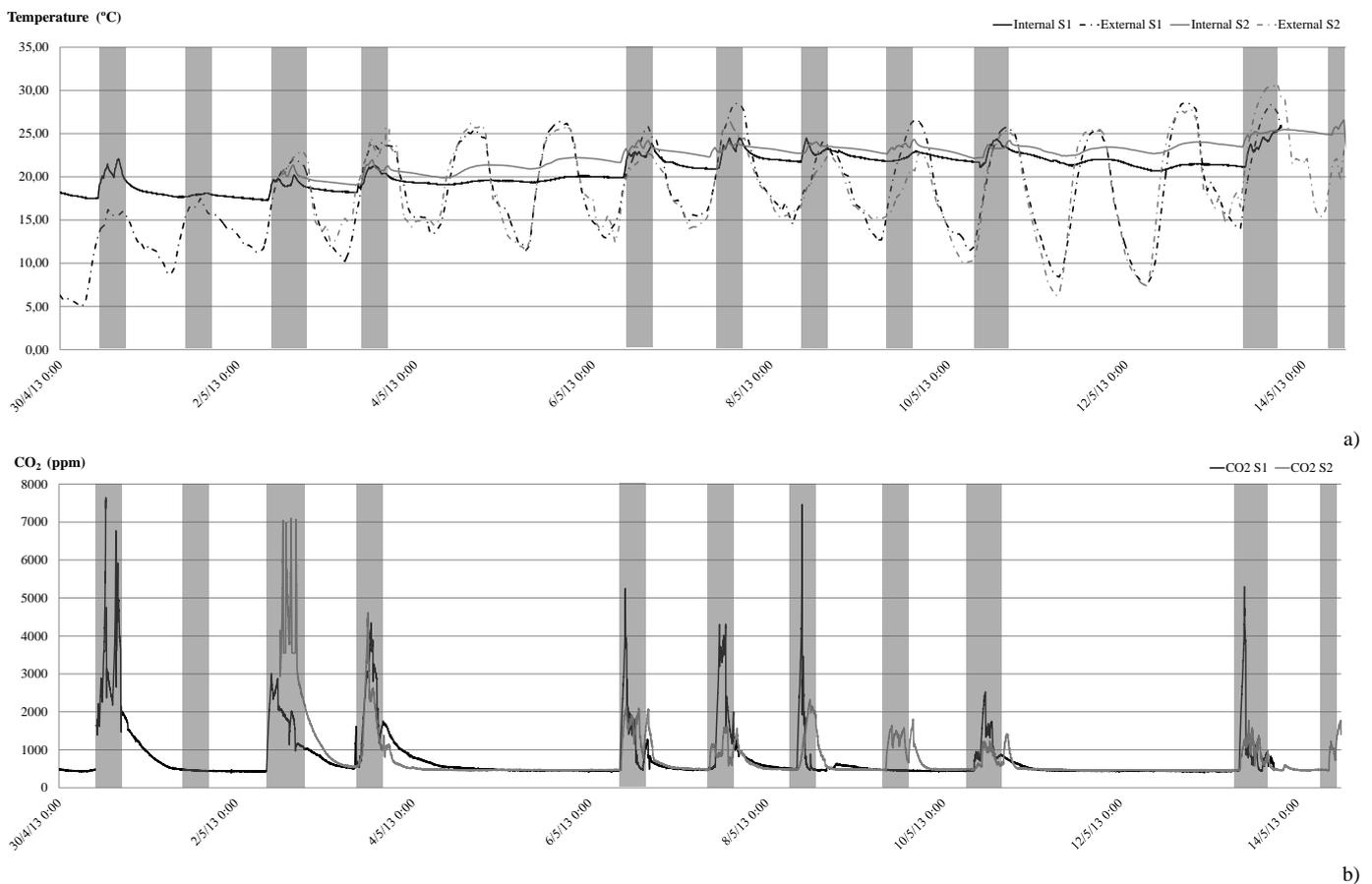


Fig. 4. Graphical representation of the recorded values: a) Temperature values in room S1 and S2 between 30th April e 14th May 2013; b) CO₂ concentration values (the shadowed areas correspond to the ten occupancy periods, as defined in Table III).

In S1 it was verified that only during 20 % of the time (two monitored periods), the average T_a was out of the reference interval (periods II & III, average $T_a = 17.9\text{ }^\circ\text{C}$ and $19.2\text{ }^\circ\text{C}$). In terms of the maximum T_a values, the monitoring revealed that in 40% of the periods, the uttermost values of the interval were not respected (periods II, VI, VII & IX, maximum registered T_a was $18.1\text{ }^\circ\text{C}$, $24.5\text{ }^\circ\text{C}$, $24.5\text{ }^\circ\text{C}$ and $25.9\text{ }^\circ\text{C}$, respectively).

Relating average T_a values in S2, the upper temperature reference value was not respected during the last two monitored periods, average $T_a = 25.1\text{ }^\circ\text{C}$ and $25.3\text{ }^\circ\text{C}$. Moreover, during 44.4% of the periods, the maximum T_a value was higher than $24\text{ }^\circ\text{C}$ (period V, VII, X and XI, maximum T_a achieved $24.2\text{ }^\circ\text{C}$, $24.3\text{ }^\circ\text{C}$, $25.3\text{ }^\circ\text{C}$ and $26.3\text{ }^\circ\text{C}$, respectively).

In terms of CO_2 concentration, during various occupancy periods the average values varied between 463–3,103 ppm in S1 and 856–4,360 ppm in S2. These average values were respected around 40 % of the periods both in S1 and S2. Nevertheless, only in one of the monitored periods (out of nine) did the average CO_2 value in S2 go above 1,750 ppm, whilst in S1 this value was exceeded in 40% of the monitored periods. Concerning the maximum registered values, in S1 during 80 % of the periods the maximum CO_2 concentration was over 2,500 ppm and in 20 % achieved values higher than 7,000 ppm. In S2, the opposite situation was verified – in 80 % of the cases, the maximum CO_2 value was below 2,500 ppm, only in one period it was slightly above 7,000 ppm.

B. Results from the subjective assessment of S1&S2

The questionnaires were conducted during the same day, on Monday, 15th May 2013, during the occupancy period X – as defined in Table III. In S2 it was distributed during the morning and in S1 during the afternoon. In both situations, students had been inside the room for more than 30 min – questionnaires were answered at the end of the class. Both classes answering the questionnaire were from the 10th grade. Because two of the students were missing, only 19 answers were obtained in S1; in S2 only 16 out of 21 questionnaires were answered. The characteristics of the classes answering the questionnaire are synthesized in Table IV. Students' answers to the questionnaire regarding TC and IAQ are presented in Fig. 5 and Fig.6, respectively.

During the questionnaire, in S1 the classroom conditions were: $T_a = 25.2\text{ }^\circ\text{C}$, $\text{RH} = 41.4\text{ }%$ and $\text{CO}_2 = 753\text{ ppm}$. Outdoor temperature was $28.1\text{ }^\circ\text{C}$; in S2, $T_a = 24.9\text{ }^\circ\text{C}$, $\text{RH} = 35.1\text{ }%$ and $\text{CO}_2 = 1,188\text{ ppm}$. Outdoor temperature was $25.4\text{ }^\circ\text{C}$. Herein, the answers to the first TC question - *Do you consider the thermal environment condition acceptable?* - were overwhelming: 94.7 % of the students answered YES. Only 5.3 % disagreed.

TABLE IV

SUMMARIZING TABLE OF CHARACTERISTICS OF THE SURVEYED POPULATION

School/ Class	No. Students	Age (y)	Height (m)	BMI (kg/m^2)	Clo (value \pm stdev)
S1	19	15.6	1.64	21.7	0.45 ± 0.04
S2	16	15.5	1.68	20.7	0.55 ± 0.14

Despite indoor $T_a = 25.2\text{ }^\circ\text{C}$, 58 % of the students stated they were feeling *Neutral* (of which 5% curiously stated they did not

accept the condition) and more than 35% of the students who stated feeling *Slightly warm* said they accepted their condition. The same goes for the 5 % that stated feeling *Warm*.

In Fig. 5. a) the thermal preference is plotted along TSV. In classroom S1, TSV votes varied between 0 *Neutral* and +2 *Warm*. Despite $T_a = 25.2\text{ }^\circ\text{C}$, no student stated preferring a *Much cooler* environment. A vast majority of the students, 84% voted for *No change*, although 32% of these indicated feeling *Slightly warm*. Only 10 % stated they prefer *A bit cooler*, half of these stated feeling *Neutral* and other half stated feeling *Slightly warm*.

In S2, the thermal acceptability votes were not different from those in S1: 93.7 % of the students answered YES, against 6.3% *No* answers – the negative votes corresponded to a thermal sensation vote of *Warm*. Nevertheless at $T_a = 24.9\text{ }^\circ\text{C}$, 56% of the students stated feeling *Neutral*, 6% answered *Slightly cool* (but agreeing with their condition) and 38% stated feeling *Slightly warm* or *Warm*.

From Fig. 5. b) it is verified that TSV votes varied between -1 *Slightly Cool* and +2 *Warm*. 64% voted *No change*, although 6% of these stated feeling *Slightly cool*, 13% *Slightly warm* and 6% *Warm*. Interestingly, this confirms previous studies in the field – neutrality does not always correspond to the preferred thermal sensation. Moreover, 19 % voted *A bit warmer*, even if stated feeling *Neutral* or *Slightly warm*. The 6 % *Much cooler* votes correspond to *Warm* TSV.

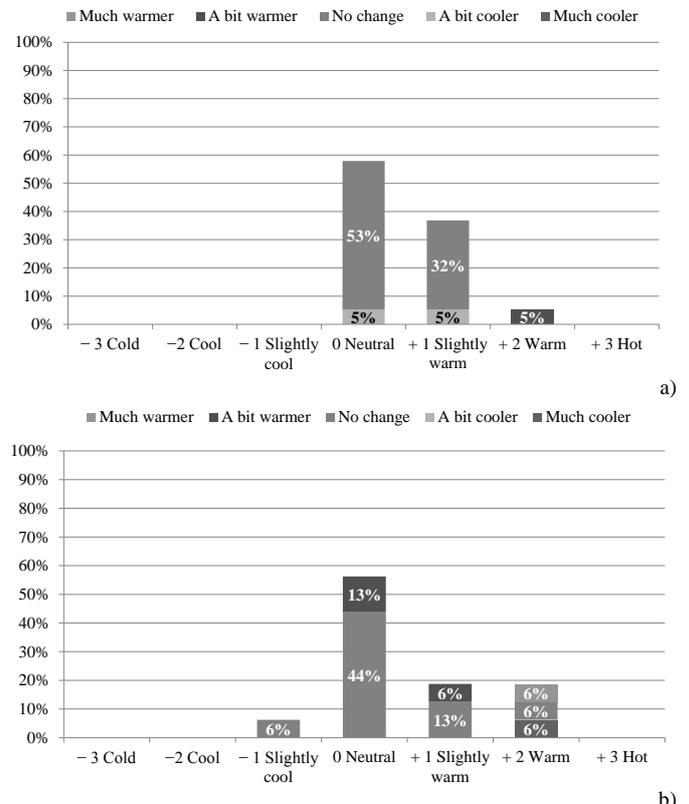


Fig. 5. Thermal sensation votes (answer to the question: *How do you feel at this moment?*) plotted with thermal preference votes (answer to the question: *How would you like to feel?*): a) S1; b) S2.

Regarding indoor air temperature fluctuation, in S1 79% of the students expressed preference for an environment in which temperature varied in accordance with the external climate conditions, rather than a "fixed temperature" independently of the external climate. The classroom in S2 revealed an even higher preference for non.-conditioned spaces, 94%.

Concerning draughts and preference, in S1, a bit more than 40% stated feeling draughts, but only 13% of these stated feeling discomfort with this, while in S2 only 11% feeling draughts, but no one stated feeling discomfort. In Fig. 6 a) and Fig.6 b), the subjective answers to *Air stiffness* (Clean Air /Polluted Air) and *Air quality* (Global assessment) in both schools are put side by side.

Concerning *Air stiffness*, in S1, more than 60% of the students voted between *Slightly good* and *Good – Exceptional*, circa 15% voted neutrally (*Slightly bad – Slightly good*) and around 20% voted negatively (*Bad* and/or *Slightly bad*).

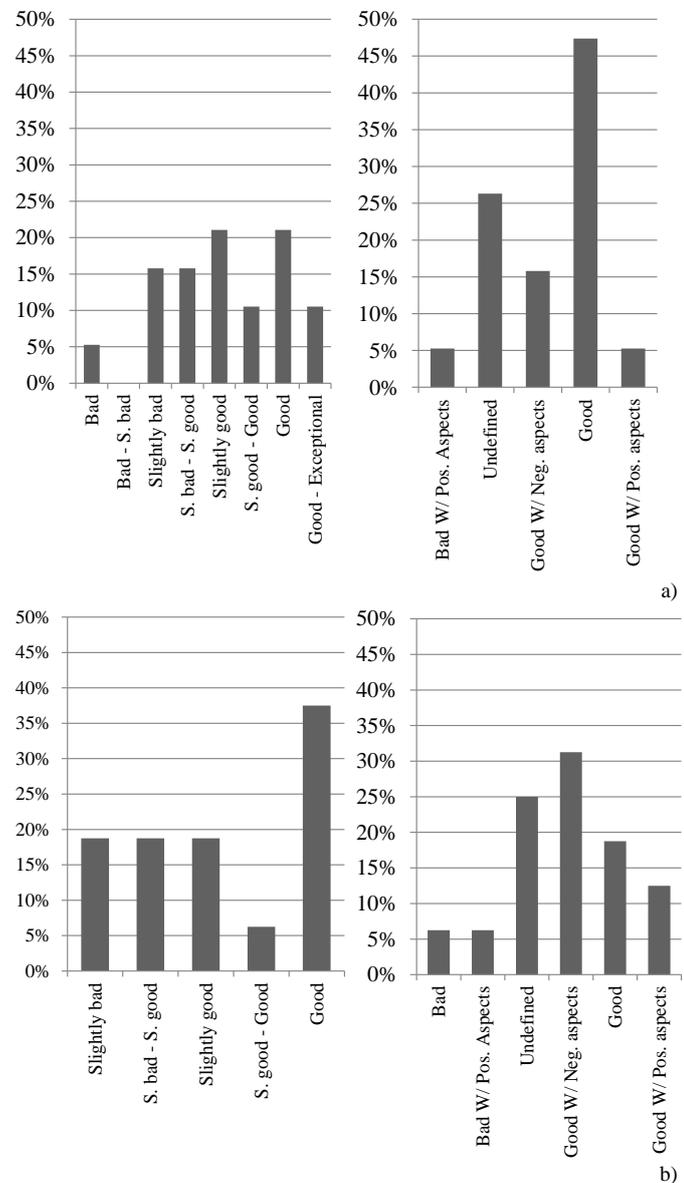


Fig. 6. *Air stiffness* votes (Clean Air/Polluted Air) and *General air quality* votes: a) S1; b) S2.

The *Air smell* votes did not differ much from the *Air stiffness*. In S2, these votes were relatively the same i.e., almost 20% voted *Slightly bad* and other 20% *Slightly bad – Slightly good*, the remaining votes varied between *Slightly good* and *Good*. In this school, the *Air smell* votes differed significantly: 44% voted negatively, between *Terrible* and *Slightly bad*; 25% voted neutrally (*Slightly bad – Slightly good*) and the rest voted between *Slightly good* and *Good*.

Regarding the global quality air assessment, in S1 more than 25% of the students were unable to define their vote. Nevertheless, the results are rather positive - almost 70% of the votes varied between *Good with negative aspects* and *Good with positive aspects* (a vote closer to *Exceptional*), and only 5% of them are clearly negative – *Bad with positive aspects*. A similar percentage of *Undefined* votes was found in S2. Moreover, around 13% voted negatively (*Bad* or *Bad w/ Positive Aspects*) but a significant majority, more than 60%, varied their votes between *Good with negative aspects* and *Good with positive aspects*.

C. Percentage of the dissatisfied based on CO₂ concentration values

In classroom S1, during the questionnaire, metered average indoor CO₂ concentration value was 753 ppm. Plotting this value in the expression $PD(\%) = 395 \cdot \exp(-15.15 \cdot \text{CCO}_2^{0.25})$ [19], where the PD is expressed in terms of CO₂ concentration values in excess to outside air (ppm), circa 13% of the individuals would be dissatisfied within those conditions. In S2 the average concentration value of this pollutant was 1,188 ppm, herein, the expected PD = 23%. Outdoor CO₂ concentration values were not measured, an estimated value of 380 ppm was considered for this estimation.

D. Discussion

Assuming that none of the schools had the HVAC systems running, the analysis from the CO₂ concentration values permit us stating that IAQ in S1 is a more prominent problem than in S2 when running in free-mode conditions – not only the maximum registered values were higher as, more importantly, the compliance percentage of this parameter was lower in the analyzed occupancy periods. This can be due to the lower average occupancy density registered in S2, but also due to occupants (both students and teachers) behavior – it should be noted that the window opening enhanced by each of the casement windows in S2 is bigger than the window opening allowed by each of the sliding windows in S1. In terms of air temperature (Ta), generally, S2 also "behaved" better than S1, with the exception of the two last monitored periods when the Ta was most of the time exceeded the maximum recommended value. Considering that external temperature did not vary much between municipalities, this can also be due to the glazing surfaces: classroom S2 glazing area facing south is 45% higher than S1's.

Concerning the subjective assessment, the TSV expressed in S1 (Ta = 25.2°C) questionnaires were expressed in the interval [0; 2], while in classroom S2 (Ta = 24.9°C), the TSV varied between [-1; 2]. It is significant that although Ta was close to 25°C in both cases, in both classes the acceptability vote was higher than 90%. It is noteworthy that in S2 almost 20% of the

students voted *A bit warmer*, even if stated feeling *Neutral* or *Slightly warm*, indicating a certain preference for warmer environments. These TSV reinforce that "people living in warm climates can more easily accept and work longer in hot environment than people from colder climates" [20].

Relating IAQ, the results from the subjective assessment did not differ much in both classrooms in terms of the *Air stiffness* and *Air smell* votes. *General air quality* votes distribution varied less in classroom S1. Nonetheless, in both cases, almost a quarter of the students were unable to express a defined vote. The PD obtained from the subjective assessment, correspondent to the negative votes obtained from the *General air quality* question, was in both cases much smaller than the one estimated in section C - these results confirm previous studies where the subjective assessment is made by "outsiders" and not by the actual occupants, whose vote was more "sensitive", i.e. not accommodated [21].

IV. CONCLUSIONS & OUTLOOK

On the basis of the results presented herein, collected during a "pre-cooling"/ mid-season in free-running conditions, it was confirmed that young students in the Mediterranean area feel comfortable under a wider range of temperature than those recommended by the norms. It also confirmed that *thermal neutrality* is not the preferred state. Interestingly, in both schools students expressed a significant preference for non-conditioned spaces, i.e. an environment in which temperature varied in accordance with the external climate conditions. These assumptions might, for instance, contribute to the resetting of temperature setting in HVAC building management systems and possibly contribute to energy costs reduction.

Concerning indoor air quality, focusing on CO₂ concentration levels, the perceived votes reveal students' adaptation to the environment exposure. Even more concerning, it was found that IAQ regulations were not being observed. The concentration of this pollutant frequently exceeded the national and international reference limits – it is therefore imperative that when classrooms are running in free-mode, staff and teachers should be encouraged to promoting IAQ improvement by e.g. increasing air renewal during class break by window opening. In the present case, both classrooms are located above the pavement level for which no security question blocks the window opening procedure.

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